



**Investec**

Investment Banking

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STRICTLY PRIVATE AND CONFIDENTIAL

The Directors  
Synergy Africa Limited  
30 Stratford Street  
Kensington  
London  
W8 6QD

18 October 2010

Dear Sirs,

**Re: Recommended Cash Acquisition for Chromex Mining Plc by Synergy Africa Limited**

We refer to the offer document dated 18 October 2010 containing (i) a recommended cash offer by Synergy Africa Limited to acquire the entire issued and to be issued share capital of the Company at a price of 36.5 pence per share and (ii) a recommended cash offer by Synergy Africa Limited to acquire the outstanding warrants of the Chromex Mining plc at a price of 16.5 pence per warrant and in the form attached and initialled by us for the purposes of identification (the "Offer Document").

This letter confirms that Investec Bank plc consents to the inclusion of the references to its name in the form and context in which they appear in the Offer Document dated 18 October 2010 issued by Synergy Africa Limited.

Yours faithfully,

**David Currie**

Head of Corporate Finance

For and behalf of Investec Bank plc