

The Directors
Chromex Mining plc
36 Dover Street
London
W1S 4NH

The Directors
Synergy Africa Limited
30 Stratford Road
London
W8 6QD

18 October 2010

Dear Sirs,

Chromex Mining plc (the "Company")

We refer to the offer document dated 18 October 2010 containing (i) a recommended cash offer by Synergy Africa Limited to acquire the entire issued and to be issued share capital of the Company at a price of 36.5 pence per share and (ii) a recommended cash offer by Synergy Africa Limited to acquire the outstanding warrants of the Company at a price of 16.5 pence per warrant and in the form attached and initialled by us for the purposes of identification (the "Offer Document").

We hereby consent to the issue of the Offer Document with references to our name in the form and context in which it appears.

Yours faithfully



Dominic M M Morley
Managing Director